

STUDENT-ATHLETE SUPPORT – ENDOWMENT

Your Legacy. Our Future.

Endowments are a lasting legacy of support for Gopher student-athletes. The initial investment is preserved as principal and the interest produced by this investment is used to support Gopher student-athletes through scholarships and operational needs.

Endowed funds are long-term investments in Gopher Athletics and our student-athletes. They provide essential financial support for students year after year, generation after generation. Because an endowment lives in perpetuity, it provides a meaningful way for supporters to leave a lasting legacy in support of Gopher Athletics.

How and Endowment Works

When a supporter establishes an endowment the contributed funds are held and managed by the University of Minnesota Foundation (UMF) and invested by UMF Investment Advisors (UMFIA), a nonprofit subsidiary of the foundation. The investment and spending policies for the endowment are set to achieve maximum impact for the long-term and ensure that gifts are used according to the supporter’s wishes.

\$300,000	INITIAL GIFT	• UMFIA’s investment goal is to achieve an annualized return of 5% in excess of inflation. The return is intended to cover the spending rate as well as the administrative fee to ensure permanent endowed value. • A portion of each endowed fund’s value, currently 4.5% of the fund’s average market value over the previous 20 quarters, is made available each year to support the fund’s designated purpose. • A minimum gift of \$50,000 is required to establish an endowment.
X 6.0%	HYPOTHETICAL RATE OF RETURN	
\$18,000	INVESTMENT RETURN	
\$13,500	\$4,500	
AMOUNT MADE AVAILABLE FOR SPENDING	AMOUNT REINVESTED INTO ENDOWMENT	

Endowed Scholarship Level Minimums

\$750,000	LEGACY
\$300,000	GOLD
\$50,000	MAROON

GIVING LEVEL	GENERATES	THE POSSIBILITIES		
\$1,000,000 ➤ \$45,000		 Covers 100% of tuition for one out-of-state student-athlete	 Covers 74% of the full cost of attendance for one out-of-state student-athlete	 Covers 81% of tuition for three in-state student-athletes
\$500,000 ➤ \$22,500		 Covers 100% of tuition for one in-state student-athlete	 Covers 100% of the cost of attendance stipend for six student-athletes	 Covers 100% of the cost to provide academic support services to seven student-athletes
\$300,000 ➤ \$13,500		 Covers 73% of tuition for one in-state student-athlete	 Covers 92% of housing costs for one undergraduate student-athlete	 Covers 100% of the cost to provide thirteen student-athletes books
\$50,000	Providing a gift at this level will help bolster Gopher Athletics' overall scholarship endowment. These gifts are imperative to the success of Gopher Athletics as we continue to compete for the very best student-athletes. Gopher Athletics is committed to providing each student-athlete who wears Maroon and Gold with an opportunity to earn an unparalleled education and compete at the highest levels of college athletics.			